144: Filer Information

Filer CIK 0001833511
Filer CCC XXXXXXXX
Is this a LIVE or TEST Filing? LIVE

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer PubMatic, Inc.
SEC File Number 001-39748
Address of Issuer 3 Lagoon Drive
Redwood City
CALIFORNIA
94065
Phone 1-650-331-3485

Name of Person for Whose Account the Securities are To Be Sold Rajeev Goel

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Officer

144: Securities Information

<table>
<thead>
<tr>
<th>Title of the Class of Securities To Be Sold</th>
<th>Name and Address of the Broker</th>
<th>Number of Shares or Other Units To Be Sold</th>
<th>Aggregate Market Value</th>
<th>Number of Shares or Other Units Outstanding</th>
<th>Approximate Date of Sale</th>
<th>Name the Securities Exchange</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common</td>
<td>Goldman Sachs &amp; Co. LLC</td>
<td>7500</td>
<td>146100</td>
<td>42687521</td>
<td>08/04/2023</td>
<td>NASD</td>
</tr>
</tbody>
</table>

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

<table>
<thead>
<tr>
<th>Title of the Class</th>
<th>Date you Acquired</th>
<th>Nature of Acquisition</th>
<th>Name of Person from</th>
<th>Is this Date Donor</th>
<th>Amount of Securities</th>
<th>Date of Payment</th>
<th>Nature of Payment *</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name and Address of Seller</td>
<td>Title of Securities Sold</td>
<td>Date of Sale</td>
<td>Amount of Securities Sold</td>
<td>Gross Proceeds</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---------------------------</td>
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<td>--------------</td>
<td>---------------------------</td>
<td>----------------</td>
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</tr>
<tr>
<td>Goel Family Trust DTD 09/25/2012 3 Lagoon Drive Suite 180 Redwood City CA 94065</td>
<td>Common</td>
<td>08/01/2023</td>
<td>400</td>
<td>8022</td>
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<tr>
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<td>Common</td>
<td>06/01/2023</td>
<td>7500</td>
<td>133031.25</td>
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<td>Common</td>
<td>07/31/2023</td>
<td>1000</td>
<td>20026</td>
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<td>Common</td>
<td>07/05/2023</td>
<td>7500</td>
<td>133936.5</td>
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<td></td>
</tr>
</tbody>
</table>

**144: Remarks and Signature**

Remarks: The sales of shares set forth herein are made in connection with a selling plan dated 3/1/2023, that is intended to comply with Rule 10b5-1(c). All shares will be sold by Goel Family Trust DTD 09/25/2012.

Date of Notice: 08/04/2023

Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1: 03/01/2023

**ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature: Goldman Sachs & Co. LLC on behalf of Rajeev Goel

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**